

MEETING NOTICE
OKLAHOMA FIREFIGHTERS PENSION & RETIREMENT BOARD
6601 BROADWAY EXT. STE. 100
OKLAHOMA CITY, OK 73116
8:30 A.M. * FRIDAY* MARCH 20, 2026

POSTED AGENDA

The following items will be discussed and considered by the Board. It is anticipated that action may be taken on any item listed on the agenda, at the discretion of the Board.

Cary Provence	Aaron Morris
Tom A. Marcum	Donald Bennett Jr.
Dylan Terhune	Casey Baker
Marshall Dunnam	Matt Lay
Brent Bryant	Eric Acosta
Teresa Green	Brent Baggett
Dana Cramer	

- A) APPROVAL/MINUTES DATED FEBRUARY 20, 2026.**
- B) REQUEST APPROVAL/CONSENT AGENDA, COPY ATTACHED**
- C) PIMCO/ROSS HUTCHASON & JUAN PABLO SANS QUIROV & ANDY MARK - 8:35 A.M.**
- D) IFM GLOBAL/PETER FROMSON & SEAN MCGOWAN - 9:00 A.M.**
- E) NEW MOUNTAIN PARTNERS/LAUREN MOUNTS - 9:25 A.M.**
- F) MARINER/TROY BROWN & TONY KAY**

- 1. Presenting Manager Review.

G) INVESTMENT COMMITTEE/TOM MARCUM – CHAIRMAN

1. Review and Interview Acorn Aerospace and Defense Fund VI for a potential allocation.
2. Review Investment Performance.
3. Review Securities Case filed against UniQure.
4. Old Business:
5. New Business:

H) SHORT RECESS:

I) MARC EDWARDS/LEGAL COUNSEL REPORT. DISCUSSION, VOTE, AND ANY OTHER NECESSARY ACTION TO IMPLEMENT DISCUSSIN AND VOTE. EXECUTIVE SESSION MAY BE NECESSARY ON EACH CASE PURSUANT TO 25 O.S. SECTIONS 307(B)(4) AND (b) (7):

1. OFP v. Biogen Inc. et al., Civil Action No. 22-cv- 10200, USDC Mass. (Block & Leviton)
2. Marc Bain Rasella, et al. v. Elon R. Musk; Case No. 22-cv-03026-ALC, USDC Southern District of NY)
3. OFP et al v. Banco Santander, S.A. et al; Case No. 18-cv-02830, SDNY
4. Glaziers’ Union Local #27 Pension and Retirement Fund v. Irhythm Technologies, Inc., et al.; Case No. 24-cv-00706, N.D. Calif. (BLBG)
5. Steamfitters Local 449 Pension & Retirement Security Funds, et al. v. Extreme Networks, Inc., et al.; Case No. 24-cv-05102, N.D. California
6. OFP v. Integral Ad Science, et al.; Case No. 25-cv-00847, USDC, SDNY
7. Coleman v. Charles River Laboratories International, Inc., et al.: Case No. 23-cv-1132, USDC Mass.
8. Laborers District Counsel v James Hardie, PLC, No. 1:25-CV-13018 (N.D. ILL.)

9. Ohio Public Employees Retirement System et al v. David L. Calhoun et al and the Boeing Co: Case No. 1:24-cv-1200 Eastern District of Virginia
10. Garrett et al. v. OFP; Case No. CJ-2018-1327, USDC Oklahoma
11. Books and Records Demand Cases
 - a. Cummins (Cohen)
 - b. TripAdvisor (KTMC)
 - c. NVIDIA (Scott & Scott)
 - d. Apple (Scott & Scott)
 - e. Boeing (Scott & Scott)
 - f. Howard Hughes (Labaton)
12. Report on the current status of all other litigation involving the Pension System.

J) APPLICATIONS FOR DISABILITIES/IN THE LINE OF DUTY PENSION/NOT IN THE LINE OF DUTY PENSION AND CHANGE FROM “SERVICE” TO “DISABILITY IN THE LINE OF DUTY”. DUE TO THE CONFIDENTIAL NATURE OF THE DISABILITY APPLICATIONS, EXECUTIVE SESSION MAY BE NECESSARY ON EACH APPLICATION PURSUANT TO 25 O.S. SECTIONS 307 (B) (4) AND (B) (7):

DISABILITY IN THE LINE OF DUTY PENSION:

<u>EFFECTIVE DATE</u>	<u>CITY</u>	<u>APPLICANT</u>
02/23/2026	MIDWEST CITY	JUSTIN WALKER
03/01/2026	NORMAN	CHARLES LITTLETON JR.
03/01/2026	OKLAHOMA CITY	JUSTIN M. BAYSINGER
03/01/2026	STILLWATER	GREGORY P. CONNELLY
03/01/2026	TULSA	KEVIN R. KECK

DISABILITY NOT IN THE LINE OF DUTY PENSION:

<u>EFFECTIVE DATE</u>	<u>CITY</u>	<u>APPLICANT</u>
11/05/2025	WEBBERS FALLS	KAREN D. SWIMMER

JEREMY ROBERTS/BROKEN ARROW - REQUEST TO MODIFY PENSION FROM "SERVICE" TO "DISABILITY IN THE LINE OF DUTY"

GREGORY SCHEIHING/STILLWATER - REQUEST TO MODIFY PENSION FROM "SERVICE" TO "DISABILITY IN THE LINE OF DUTY"

K) CHASE RANKIN/EXECUTIVE DIRECTOR REPORT:

L) QUESTIONS OR COMMENTS FROM BOARD MEMBERS AND AUDIENCE.

M) OLD BUSINESS:

N) NEW BUSINESS:

O) NEXT MEETING DATE/APRIL 17, 2026/ 6601 BROADWAY EXTENSION/STE. 100, OKLAHOMA CITY, OK.

P) ADJOURN:

CONSENT AGENDA
March 20, 2026

CHECKS TERMINATED IN FEBRUARY 2026:

ALINE	BETTY A. GOSS	DECEASED
BOISE CITY	ALBERTA SHANNON	DECEASED
CHOUTEAU	DONNA RIGGS	DECEASED
DEL CITY	SHARON MCKEE	DECEASED
HICKORY	DAVID T. COBB	DECEASED
HOBART	WANDA S. HOLBROOK	DECEASED
MCALESTER	BENNY BROOKS	DECEASED
OKLAHOMA CITY	MARY E. ADAMS	DECEASED
OKLAHOMA CITY	CARL D. DONEVIN JR.	DECEASED
OKLAHOMA CITY	CHARLOTTE GRAHAM	DECEASED
OKLAHOMA CITY	COLTON JOHNSON	OVER AGE 22
RAVIA	RAYLEIGH KREGER	OVER AGE 22
SPIRO	MARLIN E. WORTHAM	DECEASED
TAHLEQUAH	LUCRETTA MOORE	DECEASED
TULSA	FERN B. BURTON	DECEASED
WAGONER	SANDRA MCCUAN	DECEASED
WANETTE	BETTY S. PYBAS	DECEASED
WAYNOKA	VIVIAN E. PARKS	DECEASED

\$5,000.00 DEATH BENEFIT:

BIXBY	LANORA BEAN, CHILD OF JOHN E. FARRAR
BLAIR	DEE ANN ROBERTS, WIDOW OF TOM ROBERTS
CNTRL LIN CNTY	4 PARKS BROTHERS FUNERAL SERVICE ON BEHALF OF KENNETH M. SMITH
CHECOTAH	GARRETT FUNERAL HOME ON BEHALF OF EARNEST MYERS
HENRYETTA	INTEGRITY FUNERAL SERVICE ON BEHALF OF GEROGUE R. GULLEY
HICKORY	JAMIE BROWN, CHILD OF LESLEY J. HERRING
HICKORY	JULIE MOORE, CHILD OF LESLEY J. HERRING
HICKORY	WENDY FORRESTER, CHILD OF LESLEY J. HERRING
LEXINGTON	WILSON LITTLE FUNERAL HOME ON BEHALF OF SAMUEL R. STARK
MANCHESTER	JANET S. YOUNG, WIDOW OF PHILIP R. YOUNG
MCALESTER	JONES HARKINS FUNERAL HOM ON BEHALF OF ELVIS BENNY BROOKS
MIAMI	DEBRA A. GLASMAN, WIDOW OF MICHAEL J. GLASMAN
MIDWEST CITY	HUNN BLACK & MERRITT FUNERAL HOME ON BEHALF OF JAMES FOWLER

MORRISON	KIM HANSEN, CHILD OF RICK D. MCSWAIN
MORRISON	DAVID MCSWAIN, CHILD OF RICK D. MCSWAIN
NOWATA	BENJAMIN FUNERAL SERVICE ON BEHALF OF RICHARD E. FREOLICH
OKLAHOMA CITY	SEAN S. MAPLES, CHILD OF JACK D. MAPLES
POTEAU	EVANS & MILLER FUNERAL HOME ON BEHALF OF ROBERT T. LINDSTROM
SPIRO	MALLORY-MARTIN FUNERAL HOME ON BEHALF OF MARLIN E. WORTHAM
TULSA	DILLON FUNERAL SERVICE ON BEHALF OF STEPHEN K. MIXON

APPLICATION FOR ENTRANCE INTO THE PENSION SYSTEM/APPROVED BY EXECUTIVE DIRECTOR, CHASE RANKIN:

<u>CITY</u>	<u>APPLICANT</u>
COLLINSVILLE	MATTHEW WELDIN
CUSHING	BRYAN BOSSHARD
CUSHING	BRYCE CASE
CUSHING	AIDEN HOOVER
FAIRVIEW	BRIDGET SALISBURY
IDABEL	MATTHEW A. BRYAN
LINDSEY	GARRETT MCKENSIE
MADILL	ELISHA MCGAHEY
MIDWEST CITY	RYAN BELCHER
MIDWEST CITY	DEKEN JONES
MIDWEST CITY	BENJAMIN SUTTERFIELD
MIDWEST CITY	JAEGAR WATTS
NEWKIRK	NOAH GROVES
SALLISAW	HUNTER HUTCHINSON
SALLISAW	STEPHEN O'DELL
SALLISAW	RYAN SIDES
SALLISAW	MAXWELL STUMP

APPLICATION FOR SURVIVING SPOUSE:

<u>EFFECTIVE DATE</u>	<u>CITY</u>	<u>APPLICANT</u>
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APPLICATION FOR SURVIVING SPOUSE FOR CONTINUATION:

<u>EFFECTIVE DATE</u>	<u>CITY</u>	<u>APPLICANT</u>
03/01/2026	ALDERSON	CLEMIE PEPPERS, WIDOWER of Karla Peppers
03/01/2026	BOKCHITA	DIANA A. BUNDRANT, WIDOW John Bundrant Jr.
03/01/2026	CHICKASHA	JUANITA M. COOK, WIDOW OF James R. Cook
03/01/2026	COLBERT	SHARON S. RICE, WIDOW OF Gary D. Rice
03/01/2026	COLLINSVILLE	BRENDA C. FIFER, WIDOW OF Donald D. Fifer
03/01/2026	CROMWELL	TAMMY BRYANT, WIDOW OF Terry L. Mosley
03/01/2026	ENID	CAROLINE GASH, WIDOW OF John R. Gash
03/01/2026	ENID	CHERYL I. KILLAM, WIDOW OF Robert Killam
03/01/2026	ENID	CONNIE SMITH, WIDOW OF Billy D. Smith
03/01/2026	GATE	KARN BOND, WIDOW OF Gerald E. Bond
03/01/2026	HOLDENVILLE	LORETTA S. REID, WIDOW OF Orville L. Reid

03/01/2026	HOLLIS	DIANE COALY, WIDOW OF Donnie Coaly
03/01/2026	KAW CITY	DONNA L. CORLETT, WIDOW of David O. Corlett
03/01/2026	KEYES	JEANNIE COOK, WIDOW OF Gary B. Cook
03/01/2026	MUSTANG	JUDY K. PLOCH, WIDOW OF Quentin L. Ploch
03/01/2026	OKLAHOMA CITY	KATHY JO HANES, WIDOW OF Gerald D. Hanes
03/01/2026	PRYOR	GLENDA S. STUMP, WIDOW OF George C. Stump
03/01/2026	TULSA	PEGGY REED, WIDOW OF Howard E. Reed
03/01/2026	TULSA	VICKY WHITE, WIDOW OF Dennis White

APPLICATION FOR SERVICE PENSION:

<u>EFFECTIVE DATE</u>	<u>CITY</u>	<u>APPLICANT</u>
02/09/2026	AMES	RYAN P. SWART
03/01/2026	BARTLESVILLE	BRODERICK J. GUISE
03/01/2026	BOYNTON	TRAVIS S. MCCLAIN
03/01/2026	BUCKHORN	TERRY R. HAYES
02/01/2026	COGAR	KYLE A. ANTHONY
01/12/2026	COLEMAN	CHAD L. MASON
03/01/2026	COPAN	JOHN WILLIAMS
03/01/2026	ELMER RURAL	BOBBY C. WAKEMAN

03/01/2026	FORT COBB	TYSON FARMER
03/01/2026	GRADY	WELDON L. SMITH
03/01/2026	GRADY	GREGORY D. SKIDMORE
03/01/2026	HEAVENER	TIMOTHY D. DAVIS
02/15/2026	LOOKEBA	JEFFREY C. DOANE
02/01/2026	MOORELAND	TRAVIS M. CASE
01/13/2026	OKTAHA	BEN A. HALE
03/01/2026	RATTAN	JESSIE E. MONTGOMERY
03/01/2026	ROLLING HILLS FPD	BRYON S. FOX
03/01/2026	ROOSEVELT	DARRELL W. BLOCK
03/01/2026	ROOSEVELT	DALE L. MILLER
03/01/2026	ROOSEVELT	JEFFERY D. VANDERPOL
03/01/2026	SALLISAW	STEVE A. PADGETT
03/01/2026	SULPHUR	TERRY J. BLALOCK
03/01/2026	WAYNE	MICHAEL W. LEE
03/01/2026	WYANDOTTE	WILLIAM D. NICHOLS

APPLICATION FOR VESTED BENEFIT:

<u>EFFECTIVE DATE</u>	<u>CITY</u>	<u>APPLICANT</u>
11/29/2027	ARNETT	TODD W. ATHA JR.
02/17/2029	BRISTOW	BRYAN DESHAZO
07/17/2030	CRAWFORD	MONTE MCGLOTHLIN
06/16/2029	FORT COBB	MANDY K. FARMER

04/10/2034	HICKORY HILLS	TONY M. FRANKLIN
03/01/2023	KETCHUM	RON K. LEE
08/04/2032	MENO	BRIAN HIEBERT
03/01/2023	WAUKOMIS	BRIAN W. ROBINETTE

REFUND OF CONTRIBUTIONS:

<u>APPLICANT</u>	<u>CITY</u>	<u>HIRE DATE</u>	<u>TERM</u>
TRENTON K. BREESE	BLACKWELL	09/14/2015	12/28/2025
TERRY J. BLABOCK	SULPHUR	06/05/2006	05/24/2007