

## MINUTES

The Oklahoma Firefighters Pension and Retirement Board met May 19, 2023 in the Salvation Army Building at 6601 Broadway Ext., Suite 100, Oklahoma City. Written notice was sent to Board members and interested parties, posted 24 hours before the meeting and filed with the Secretary of State in compliance with the Open Meeting Laws.

Chairman Jim Ed Nimmo called the meeting to order.

Members Present: Jim Ed Nimmo, Donald Bennett Jr., Cary Provence, Teresa Green, Dana Cramer, Matt Lay, James Fullingim, Brent Baggett, and Janet Kohls

Others: Chase Rankin, Executive Director; Scott Vanhorn, Assistant Executive Director; Marc Edwards, Legal Counsel; Terri Williams, Executive Secretary

Visitors: Troy Brown and Tony Kay, & CO; Nat Velarde and David Lubchenco, Chautauqua Capital Management; Brian Huerta, WCM Investment Management; Alissa Howard, RB; Mike Kelley, OSFA Director; John Soos Retired Oklahoma City Firefighter; Gordon Gingrich, retired Tulsa Firefighter; Clifton Adcock, Frontier News; Paul Pustmueller, BOKF

Absent: Brent Bryant, Tony Lopez, John Laws and Cliff Davidson

### **APPROVAL/MINUTES DATED APRIL 21, 2023:**

Motion was made by Mr. Baggett and seconded by Mr. Provence to approve minutes dated April 21, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, Kohls, and Green. Nays: None. Motion carried.

### **REQUEST APPROVAL/CONSENT AGENDA, A COPY IS ATTACHED:**

Motion was made by Mr. Cramer and seconded by Mr. Baggett to approve the Consent Agenda dated May 19, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, Kohls and Green. Nays: None. Motion carried.

**CHAUTAUQUA CAPITAL MANAGEMENT/NATE VELARDE & DAVID LUBCHENCO:**

Mr. Velarde and Mr. Lubchenco gave a presentation for Chautauqua Capital Management.

	3 Months Ending <u>4/30/2023</u>	1 Year Ending <u>4/30/2023</u>	3 Years Ending <u>4/30/2023</u>
Chautauqua Capital Management	11.94%	1.50%	17.52%
MSCI AC World Ex US	0.57%	3.05%	9.74%

**WCM INVESTMENT MANAGEMENT/BRIAN HUERTA:**

Mr. Huerta gave a presentation for WCM Investment Management.

	3 Months Ending <u>4/30/2023</u>	1 Year Ending <u>04/30/2023</u>	3 Years Ending <u>04/30/2023</u>
WCM Investment	2.47%	6.21%	12.19%
MSCI AC World Ex US	0.57%	3.05%	9.74%

**RBC/ALISSA HOWARD:**

Ms. Howard gave a presentation for RBC.

	3 Months Ending <u>04/30/2023</u>	1 Year Ending <u>04/30/2023</u>	3 Years Ending <u>04/30/2023</u>
RBC	-4.01%	2.55%	6.79%
MSCI Emerging Markets	-4.74%	-6.51%	4.33%

**WELLINGTON/GIULIANA LOUKAS & WILL LEE:**

Ms. Loukas and Mr. Lee gave a presentation for Wellington.

	3 Months Ending <u>04/30/2023</u>	1 Year Ending <u>04/30/2023</u>	3 Year Ending <u>04/30/2023</u>
Wellington	-6.05%	-4.18%	3.81%
MSCI Emerging Markets	-4.74%	-6.51%	4.33%

**&CO CONSULTING/TROY BROWN, TONY KAY:**

1. Presenting Manager Review.

Mr. Brown and Mr. Kay reviewed the presenting managers to the Board.

**INVESTMENT COMMITTEE/DONNIE BENNETT - CHAIRMAN:**

1. Review Investment Performance.

	3 Months Ending <u>04/30/2023</u>	1 Year Ending <u>04/30/2023</u>	3 Years Ending <u>04/30/2023</u>
Total Fund	0.18%	1.01%	10.14%
Policy	1.14%	1.97%	8.77%

2. Review Quarterly Investment Policy Compliance.
3. Review Quarterly Investment Report.

Motion was made by Mr. Bennett and seconded by Mr. Provence to place ALGER on the watch list. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, Kohls and Green. Nays: None. Motion carried.

Motion was made by Mr. Bennett and seconded by Mr. Provence to put in a full redemption to the JP Morgan Strategic Property Fund. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, Kohls and Green. Nays: None. Motion carried.

4. Discussion and Possible Action regarding the Treasurer's list of financial companies and compliance with HB 2034.

Possible motion to enter into Executive Session pursuant to 25 O.S. Section 307 (B) (4) for the purpose of confidential communications between a public body and its attorney concerning a pending or potential investigation, claim, or action for which disclosure will seriously impair the ability of the public body to process the claim or conduct a potential for pending investigation, litigation, or proceeding in the public interest.

- a. Proposed vote to enter into Executive Session pursuant to 25 O.S. §167-307 (B) (11) (e) (1), (3), & (6).

- b. Vote to enter back into regular session.
- c. Discussion and/or action on matters in connection with this agenda item, including proposed Executive Session.

Motion was made by Mr. Bennett and seconded by Mr. Baggett to instruct staff to report the current direct and indirect exposure to listed financial companies to the State Treasurer by June 2, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, Kohls and Green. Nays: None. Motion carried.

Motion was made by Mr. Bennett and seconded by Mr. Provence to issue an RFP for Master Custodian Bank and Indexed Passive Management and instruct &Co and staff to bring back RFP next month for review. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, Kohls and Green. Nays: None. Motion carried.

5. Old Business:

6. New Business:

**MARC EDWARDS/LEGAL COUNSEL REPORT. DISCUSSION, VOTE, AND ANY OTHER NECESSARY ACTION TO IMPLEMENT DISCUSSION AND VOTE:**

1. In re: FX Litigation, Case No. 13-cv-07789 (SDNY) (Scott & Scott)

Mr. Edwards reported that we would not be seeking an appeal in this case.

2. Jeff Omdahl, et al v. Farfetch Limited, et al: Case No. 19-C-08657, (S.D. New York) Kessler Topaz
3. Electrical Workers Pension Fund Local 03 v. Six Flags Entertainment: No. 4:20-cv-00201 (N.D. Tex.) (BLBG)
4. OFP v Biogen Inc. et al., Civil Action 22-cv-10200, USDC Mass (Block & Leviton) Cannae Holdings (Del. Ch. Ct.)
5. Lee et al v. Goldman, Sachs Group and Morgan Stanley, Civil Action No. 22-cv-00169, USDC, SDNY (Grant & Eisenhofer)
6. In re Telsa Motors, Inc. Stockholder Litigation, Concol. C.A. 12711-VCS, Chancery Court of Delaware (Grant & Eisenhofer)
7. Kellie Black, et al. v. Snap Inc., et al: 21-CV-08892, CDD Calif. (Saxena White)
8. Marc Bain Rasell, et al. v. Elon R. Musk; Case No. 22-cv-03026-ALC USDC Southern District of NY

9. Ishita Das, et.al. v. Unity Software Inc., et al; Case No. 22-CV-03962, N.D. California (Labaton)

10. Garrett e al. v. OFP; OFP Board Case No. CV-18-1327, (OK County D. Ct.)

Mr. Edwards reported that four more depositions were scheduled then we would expect a motion for summary judgement and a potentially a trial later this fall.

11. Report on the current status of all other litigation involving the Pension System.

**Janet Kohls left the meeting at 10:37 A.M.**

**MATTHEW K. PAYNE/BROKEN ARROW – APPLICATION FOR DISABILITY IN THE LINE OF DUTY” PENSION, EFFECTIVE MAY 1, 2023:**

Motion was made by Mr. Cramer and seconded by Mr. Baggett to approve the Application for “Disability in the Line of Duty”, effective May 1, 2023. Ayes: Messrs. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, and Green. Naves: None. Motion carried.

**WILLIAM K. TUMMEL/BROKEN ARROW – APPLICATION FOR “DISABILITY IN THE LINE OF DUTY” PENSION, EFFECTIVE MAY 1, 2023:**

Motion was made by Mr. Lay and seconded by Mr. Cramer to approve the Application for “Disability in the Line of Duty”, effective May 1, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, and Green. Naves: None. Motion carried.

**JOHN M. CLIFT/CHICKASHA – APPLICATION FOR “DISABILITY IN THE LINE OF DUTY” PENSION, EFFECTIVE MAY 1, 2023:**

Motion was made by Mr. Baggett seconded by Mr. Provence to approve the Application for “Disability in the Line of Duty” effective May 1, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, and Green. Naves: None. Motion carried.

**NATHAN D. PLAGG/EL RENO – APPLICATION FOR “DISABILITY IN THE LINE OF DUTY” PENSION, EFFECTIVE APRIL 29, 2023:**

Motion was made by Mr. Cramer seconded by Mr. Lay to approve the Application for “Disability in the Line of Duty”, effective April 29, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, and Green. Naves: None. Motion carried.

**TIMOTHY G. GOOD/GAGE – APPLICATION FOR “DISABILITY IN THE LINE OF DUTY” PENSION, EFFECTIVE APRIL 22, 2023:**

Motion was made by Mr. Baggett seconded by Mr. Cramer to approve the Application for “Disability in the Line of Duty” effective April 1, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, and Green. Nays: None. Motion carried.

**CHASE W. MORGAN/LAWTON – APPLICATION FOR “DISABILITY IN THE LINE OF DUTY” PENSION, EFFECTIVE MAY 2, 2023:**

Motion was made by Mr. Baggett seconded by Mr. Lay to approve the Application for “Disability in the Line of Duty” effective May 2, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, and Green. Nays: None. Motion carried.

**JOSEPH WHEELER/LAWTON – APPLICATION FOR “DISABILITY IN THE LINE OF DUTY” PENSION, EFFECTIVE MAY 1, 2023:**

Motion was made by Mr. Baggett seconded by Mr. Bennet to approve the Application for “Disability in the Line of Duty” effective May 1, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, and Green. Nays: None. Motion carried.

**CHASE MUSGRAVE/NOBLE – APPLICATION FOR “DISABILITY IN THE LINE OF DUTY” PENSION, EFFECTIVE MAY 11, 2023:**

Motion was made by Mr. Cramer seconded by Mr. Lay to modify the Application for “Disability in the Line of Duty” to “Disability Not in the Line of Duty” effective May 1, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, and Green. Nays: None. Motion carried.

**BRIAN K. LEWIS/NORMAN – APPLICATION FOR “DISABILITY IN THE LINE OF DUTY” PENSION, EFFECTIVE MAY 1, 2023:**

Motion was made by Mr. Cramer seconded by Mr. Lay to approve the Application for “Disability in the Line of Duty” effective May 1, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, and Green. Nays: None. Motion carried.

**CARRI L. BALDWIN/OKLAHOMA CITY – APPLICATION FOR “DISABILITY IN THE LINE OF DUTY” PENSION, EFFECTIVE MAY 1, 2023:**

Motion was made by Mr. Provence seconded by Mr. Bennet to approve the Application for “Disability in the Line of Duty” effective May 1, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, and Green. Nays: None. Motion carried.

**CLELLEN G. CODY/OKLAHOMA CITY – APPLICATION FOR “DISABILITY IN THE LINE OF DUTY” PENSION, EFFECTIVE MAY 1, 2023:**

Motion was made by Mr. Bennett seconded by Mr. Lay to approve the Application for “Disability in the Line of Duty” effective May 1, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, and Green. Nays: None. Motion carried.

**RUSSELL H. MORLAND/OKLAHOMA CITY – APPLICATION FOR “DISABILITY IN THE LINE OF DUTY” PENSION, EFFECTIVE MAY 1, 2023:**

Motion was made by Mr. Bennett seconded by Mr. Cramer to approve the Application for “Disability in the Line of Duty” effective May 1, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, and Green. Nays: None. Motion carried.

**MATT D. DRUMMOND/SKIATOOK – APPLICATION FOR “DISABILITY IN THE LINE OF DUTY” PENSION, EFFECTIVE APRIL 11, 2023:**

Motion was made by Mr. Baggett seconded by Mr. Lay to approve the Application for “Disability in the Line of Duty” effective April 11, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, and Green. Nays: None. Motion carried.

**MARK E. MILSTEAD/TULSA – APPLICATION FOR “DISABILITY IN THE LINE OF DUTY” PENSION, EFFECTIVE MAY 1, 2023:**

Motion was made by Mr. Lay seconded by Mr. Cramer to approve the Application for “Disability in the Line of Duty” effective May 1, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, and Green. Nays: None. Motion carried.

**JIMMY D. SOUTH JR./WOODFORD – APPLICATION FOR “DISABILITY IN THE LINE OF DUTY” PENSION, EFFECTIVE MAY 16, 2023:**

Motion was made by Mr. Cramer seconded by Mr. Baggett to approve the Application for “Disability in the Line of Duty” effective May 16, 2023. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, and Green. Nays: None. Motion carried.

**JEFF RIGGS/TULSA – REQUEST TO MODIFY PENSION FROM “SERVICE” TO “DISABILITY IN THE LINE OF DUTY”:**

Motion was made by Mr. Cramer and seconded by Mr. Baggett to deny the request of Mr. Riggs to modify his pension from “Service” to “Disability in the Line of Duty” Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Cramer, Lay, Baggett, and Green. Nays: None. Motion carried.

**REQUEST APPROVAL FOR DESIGNATION OF A DISABLED CHILD, WHO HAS TURNED 18 YEARS OF AGE, AS A BENEFICIARY OF THE MEMBERS PENSION BENEFITS, PURSUANT TO 11 O.S. §49-112, SO THAT BENEFITS MAY BE CONTINUED AFTER THE DEATH OF THE MEMBER, OR THE MEMBERS SURVIVING SPOUSE, AND PROOF OF THE CONTINUATION OF THE DISABILITY AND OTHER FACTORS ARE SATISFIED.**

<u>CITY</u>	<u>MEMBER</u>	<u>CHILD</u>
MIDWEST CITY	REX MCGEE	BOBBIE JO MCGEE

Motion was made by Mr. Cramer and seconded by Mr. Bennett to approve Bobbi Jo McGee daughter of Rex McGee/Midwest City as a disabled child. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Cramer, Lay, Baggett, Green. Nays: None. Motion carried

**CHASE RANKIN/APPROVAL OF THE FOLLOWING CONTRACTS:**

**Money Managers**

- Adams Street Co-Investment Fund V
- Angelo Gordon (AG Net Lease Realty Fund III and AG Realty Value Fund XI)
- Ardian (ASF VI, AESF VI, ASF VIII)
- Argonaut Private Equity (Funds IV and V)
- Aristotle
- Brandywine Global Fixed Income
- Beutel Goodman
- Capital Dynamics (Funds IV and VI)
- Centerbridge Partners RE Fund II
- Chautauqua Asset Management/ Robert W. Baird & Co.



Comvest Credit Partners VI  
Dune Real Estate Fund III & IV  
Earnest Partners  
Fred Alger  
Gramercy Opportunity Fund (Continuation of Entrust/Permal)  
Garcia Hamilton & Associates  
Hall Capital (Funds II and III)  
IFM Global Infrastructure  
INTECH  
Jackson Square Partners  
JP Morgan (SPF and SSPF)  
LGT Crown Co-Investment Fund III  
Landmark Real Estate Fund IV (AKA Ares Secondaries)  
Lord Abbett  
Upwelling (Continuation of Medley)  
Mesirow Real Estate (Funds II and IV)  
New Mountain Fund VII  
Orleans Capital  
PIMCO (COF II, BRAVO III, Private Income Fund, BRAVO IV)  
Pomona Capital (Funds VIII, IX and X)  
Portfolio Advisors (Funds III, IV, V, and VI)  
RBC Global Asset Management  
River Road Asset Management  
Riverside Micro-Cap Fund VI  
Schroders PEGD Fund III  
State Street Global Advisors (Including Liquidity Pool)  
TerraCap Partners V  
WCM Investment Management  
Wellington Trust Company

**Other Professionals:**

A-1 Freeman (records management and professional services)  
AndCo Consulting  
Battea- Class Action Services, LLC  
Dr. Isaac Ilaoa, Your Health & Wellness  
Millennium Trust Company  
Pension Technology Group  
Robert Palesano  
Retirement Horizons, Inc.  
VAT IT USA, INC. d/b/a WTax

**Legal:**

Phillips Murrah  
Davis, Graham & Stubbs

**Securities Monitoring:**

Berman Tabacco  
Bernstein Liebhard  
Bernstein Litowitz  
Bleichmar Fonti & Auld  
Block & Leviton  
Cohen Milstein  
Grant & Eisenhofer  
Kaplan Fox  
Kessler Topaz  
Labaton Sucharow  
Saxena White  
Scott & Scott

**Accounting/Auditing/Custody:**

Finley & Cook  
Crawford & Associates  
State Street Bank (Including Securities Lending)

Motion was made by Mr. Baggett and seconded by Mr. Bennett to approve the contracts as listed above for the 2024 budget. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Baggett, Cramer, Lay, Green. Nays: None. Motion carried.

**CHASE RANKIN/APPROVAL OF 2024 BUDGET:**

Motion was made by Mr. Lay and seconded by Mr. Cramer to approve the 2024 budget as presented. Ayes: Messrs. Nimmo, Bennett, Provence, Fullingim, Cramer, Lay, Baggett, Green. Nays: None. Motion carried.

**CHASE RANKIN/EXECUTIVE DIRECTOR REPORT:**

Mr. Rankin reported HB 2171, which would provide a 13<sup>th</sup> check to retirees subject to certain limitations, will probably not go thru.

Mr. Rankin reported Senate Bill 630, which is a tax update bill, did get signed.

Mr. Rankin said he was looking forward to the OSFA convention that will be conducted in two weeks.

Mr. Rankin said he appreciated James Fullingim's service on the Board. Mr. Rankin said Mike Duncan will be the new retiree joining the Board.

**QUESTIONS OR COMMENTS FROM BOARD MEMBERS AND AUDIENCE:**

**OLD BUSINESS:**

**NEW BUSINESS:**

**NEXT MEETING DATE:**

The Oklahoma Firefighters Pension and Retirement Board will meet June 16, 2023 at 8:30 A.M. at the Salvation Army Building, 6601 Broadway Extension, Ste. 100, Oklahoma City, OK.

**ADJOURNMENT:**

Mr. Nimmo adjourned the Board Meeting at 11:00 A.M.

Submitted by Terri L. Williams, Executive Secretary.

**CONSENT AGENDA**  
**May 19, 2023**

**CHECKS TERMINATED IN APRIL 2023:**

BARTLESVILLE	WATHENA M. WANNER	DECEASED
BARTLESVILLE	JOSEPH F. VELEY	DECEASED
BLACKWELL	ROBERTA M. MCKINNIS	DECEASED
COVINGTON	BEVERLEY A. BIGBY	DECEASED
ENID	KRIEMHILDE SOWLE	DECEASED
JET	KELLY J. YODER	DECEASED
MAYSVILLE	EVA S. HOUGH	DECEASED
MUSKOGEE	DEBORAH BASSETT	DECEASED
OKLAHOMA CITY	MAGGIE L. LANE	DECEASED
PAWHUSKA	GREGORY L. STRAHM	DECEASED
PICHER	ERNEST A. FREEMAN	DECEASED
PURCELL	CLAUDINE HERRELL	DECEASED
SALLISAW	MARY C. WALKINGSTICK	DECEASED
SPIRO	MARY E. HARPER	DECEASED
SULPHUR	WANDA J. TINGLE	DECEASED
TALIHINA	OKLE B. JAMES	DECEASED
TEMPLE	FRANK K. TUCKER	DECEASED
TULSA	ED W. ALLPHIN	DECEASED
TULSA	DELBERTA JENNINGS	DECEASED
TULSA	BARBARA LLEWELLYN	DECEASED
TULSA	TOMMIE L. MORRIS	DECEASED
WETUMKA	BERNICE NEESE	DECEASED
WYNNEWOOD	ROGERS H. GARDNER	DECEASED
YUKON	JOANN A. CARPENTER	DECEASED

**\$5,000.00 DEATH BENEFIT:**

BARTLESVILLE	STUMPPF FUNERAL HOME ON BEHALF OF BOBBY L. FORD
BARLTESVILLE	STUMPPF FUNERAL HOME ON BEHALF OF JOHN R. MCGEE
BILLINGS	VICKI WAGGONER, WIDOW OF WILFRED WAGGONER
BRIDGECREEK	TRIBUTE MEMORIAL CARE SOUTHWEST ON BEHALF OF PAUL MILLER
COMANCHE	MELINDA J. NEWTON, WIDOW OF GEORGE E. NEWTON
GLENCOE	JOYCE CHOPLIN, WIDOW OF JIM CHOPLIN
HOBART	RAY & MARTHA'S FUNERAL HOME ON BEHALF OF JACKIE R. MAGGARD

PAWHUSKA	KENDRICK MCCARTNEY JOHNSON FUNERAL HOME ON BEHALF OF GREGORY L. STRAHAM
PORUM	KING-SHERWOOD FUNERAL HOME ON BEHALF OF CONNIE SPRADLIN
TULSA	GARY ALLPHIN, CHILD OF ED W. ALLPHIN
TULSA	MESSINGER INDIAN SCHOOL MORTUARY ON BEHALF OF PETER C. FAULKENBERRY
TULSA	JACK'S MEMORY CHAPEL ON BEHALF OF BOBBY J. KENDRICK
TULSA	DELORES J. LEWIS, WIDOW OF KIRK P. LEWIS
VICI	CAROLE S. TURNER, WIDOW O GARY TURNER
WILBURTON	JOANATHAN COOK, CHILD OF JOHN COOK
WILBURTON	JOANNA COOK, CHILD OF JOHN COOK
WILBURTON	JOCELYN COOK, CHILD OF JOHN COOK

**APPLICATION FOR ENTRANCE INTO THE PENSION SYSTEM/APPROVED BY EXECUTIVE DIRECTOR, CHASE RANKIN:**

<u>CITY</u>	<u>APPLICANT</u>
ELK CITY	KIAN ELLEDGE
ELK CITY	BRODY RAINEY
EL RENO	AUSTIN GORBET
GUTHRIE	MASON DAVIS
GUTHRIE	JAKE LOGAN
GUTHRIE	JACOB ZSERDIN
HARRAH	PATRICK G. NESSEL
HOLDENVILLE	TYE D. RAMBO
LINDSAY	BRITTON J. CARPENTER
LINDSAY	JIMMY D. GORDAN
MUSTANG	BRANDON BOWEN
NICHOLS HILLS	DANIEL MORRISON

**APPLICATION FOR SURVIVING SPOUSE:**

<u>EFFECTIVE DATE</u>	<u>CITY</u>	<u>APPLICANT</u>
04/01/2023	BENNINGTON	DEBRA WOOD, WIDOW OF Robin D. Wood Deceased 03/30/2023

02/16/2020	MARIETTA	CRISSY EDWARDS, WIDOW OF Debra A. Edwards Deceased 02/16/2020
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**APPLICATION FOR SURVIVING SPOUSE FOR CONTINUATION:**

<b><u>EFFECTIVE DATE</u></b>	<b><u>CITY</u></b>	<b><u>APPLICANT</u></b>
05/01/2023	ALEX	DEBRA L. GRAHAM, WIDOW OF Tony L. Graham
05/01/2023	DEL CITY	BERNICE G. HARRIS, WIDOW of Danny L. Harris
05/01/2023	ENID	BONNIE R. BENNETT, WIDOW Of Phillip E. Bennett
05/01/2023	KINGFISHER	JOSEPHINE BENDA, WIDOW OF Glendon Benda
05/01/2023	OKLAHOMA CITY	MARSHA DAVISON, WIDOW OF Ralph A. Davison
05/01/2023	PURCELL	VELMA BACON, WIDOW OF Billy Bacon
05/01/2023	SEQUOTAH CNTY RFPD	ELIZABETH ACKERMAN, Widow of James E. Ackerman
05/01/2023	UNION CITY	REBA RATTERMAN, WIDOW OF Harold W. Ratterman

**APPLICATION FOR DISABILITY IN THE LINE OF DUTY – MODIFY TO SERVICE PENSION:**

<b><u>EFFECTIVE DATE</u></b>	<b><u>CITY</u></b>	<b><u>APPLICANT</u></b>
05/01/2023	OKLAHOMA CITY	TOMMY J. THOMSON
05/01/2023	TULSA	ROBERT K. STERN

**APPLICATION FOR SERVICE PENSION:**

<b><u>EFFECTIVE DATE</u></b>	<b><u>CITY</u></b>	<b><u>APPLICANT</u></b>
05/01/2023	BROKEN ARROW	DANIEL L. BUSH
05/01/2023	BROKEN ARROW	KENNETH C. NICKELS
05/01/2023	BROKEN ARROW	STANLEY G. SPRADLIN
05/01/2023	BYNG	JOHN E. ROAN
05/01/2023	COGAR	RICHARD E. DOYLE
05/01/2023	CUSHING	DEREK R. GRIFFITH
05/01/2023	FREDERICK	JAMES A. GAITHER, JR.
05/08/2023	GRACEMONT	WYATT A. BAILEY
05/01/2022	GRANT	BOBBY L. TOLLETT
05/01/2023	HITCHCOCK	PHIL L. HARNEY
05/01/2023	HOMINY	PHILLIP R. WILSON
03/01/2023	KENWOOD	GREGORY W. BUTCHER
03/01/2023	RED OAK	KENNETH E. YOUNG
05/01/2020	RIPLEY	JAMES R. ALDRIDGE
05/01/2023	RUSSELL	GARY L. EMMONS
05/01/2023	RUSSELL	SANDRA J. EMMONS
05/01/2023	STRINGTOWN	JIMMY THACKER
12/01/2022	WILBURTON	TRACY L. ALLEN CLERK

**APPLICATION FOR VESTED BENEFIT:**

**EFFECTIVE  
DATE**

**CITY**

**APPLICANT**

09/06/2036	ALTUS	ERIC G. BABCOCK JR.
05/26/2023	MARLOW	JERRY ARCHER
05/01/2020	OILTON	ROY D. CARDWELL

**REFUND OF CONTRIBUTIONS:**

**APPLICANT**

**CITY**

**HIRED**

**TERMINATED**

CAMERON JONES	EL RENO	08/16/2019	04/16/2023
BLAISE WITHROW	KINGFISHER	05/11/2018	09/02/2021
JESUS AGUILAR	LAWTON	10/19/2020	03/26/2023
BENJAMIN SCHWARZ	OKLAHOMA CITY	03/12/2012	04/24/2023

**NEW COUNTY AND/OR CITY FIRE DEPARTMENT ENTERING THE  
PENSION SYSTEM:**